

## SERVICE OVERVIEW

Running a small business involves juggling numerous responsibilities, from managing customer relationships to overseeing daily operations. Among these critical tasks, bookkeeping and payroll services play a crucial role in ensuring financial stability and compliance.

Our managed bookkeeping services are designed to streamline your financial processes and ensure accurate record-keeping. We offer comprehensive bookkeeping, payroll, tax preparation and planning services. Let us handle the numbers while you focus on growing your business.

## HOW IT WORKS

We have bundled a scalable service stack to meet your small business' financial management needs through a combination of technology, expertise, and world class customer support.

We provide a cost-effective and efficient alternative to in-house financial management that enables you to leverage the expertise of our team without the overhead costs associated with hiring full-time staff.

As your managed bookkeeping service provider, we'll take the time spent and complexity of managing your books, payroll, and taxes off your shoulders for a flat monthly fee, all while ensuring that you remain compliant and pay the least amount of taxes possible under the law.

Regular communication ensures that you remain informed about your financial status and any necessary compliance issues. By outsourcing with our firm, you can benefit from accurate financial management, expert advice, and more time to focus on your core business activities and growth opportunities.

## LEARN MORE

[www.carrtaxlaw.com](http://www.carrtaxlaw.com)



## WHAT'S INCLUDED

- Clean up your books & setup things perfectly.
- A comprehensive tax reduction plan.
- Setup everything necessary to implement the tax plan.
- Complete bookkeeping and payroll services.
- Regular legal and tax updates.
- Year-end meetings to discuss tax planning & decisions.
- Preparation and filing of your tax returns.
- Long term wealth and tax reduction planning coordinated with optional estate planning.
- World class customer service & answering of your finance questions, whenever the need arises.

## CONNECT

**Jason Carr JD, LLM**  
214.800.2366  
[jcarr@carrtaxlaw.com](mailto:jcarr@carrtaxlaw.com)