

BUSINESS TAX BUNDLE

Simplify financial management and IRS compliance with an affordable monthly subscription designed to meet the unique needs of your small business or startup.

THE BUNDLE INCLUDES:

- Complete bookkeeping and payroll services
- Comprehensive tax reduction planning
- Regular tax strategy consultations
- Personal and business tax preparation and filing
- W-2 and 1099 preparation and filing
- · Annual audit risk and readiness review
- Access to business credit and funding solutions



Explorer - \$500/month

- Ideal for solos or startups with no employees
- Annual tax preparation
- Monthly bookkeeping
- · Monthly tax updates
- Annual tax review

Trailblazer - \$750/month

- Suitable for businesses with 1-3 employees
- Year-end tax preparation
- Bookkeeping and payroll services
- Tax reduction planning
- Semi-annual tax advisory

Conqueror - \$1,250/month

- For businesses with 4-10 employees
- Audit readiness analysis Enhanced tax planning
- Quarterly advisory meetings
- Virtual General Counsel

For businesses with over 10 employees or complex bookkeeping needs, custom quotes are available.

WHY CHOOSE US?

Our team combines technology, expertise, and world-class customer support to boost your financial performance, streamline operations, and mitigate business risks. *Focus on growing your business while we handle the complexities of financial and tax compliance.*